

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	_	31/01/2019		
To : Hong Kong Exchanges	and Clearin	ng Limited		
Name of Issuer	CIMC-TianDa	a Holdings Company	Limited	
Date Submitted	01/02/2019	9		
I. Movements in Authorised	Share Capi	ital		
1. Ordinary Shares				
(1) Stock code :445	Description	on : <u></u>		
	١	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	50,000,000,000	HK\$0.01	HK\$500,000,000.00
Increase/(decrease)	_			
Balance at close of the mon	th	50,000,000,000	HK\$0.01	HK\$500,000,000.00
(2) Stock code : N/A	Description	on :		
	N	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)	_			
Balance at close of the mon	th			

2. Preference Shar	es				
Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f precedii	ng month_		/	
Increase/(decrease	e)	_		-	
Balance at close of	f the mor	ith _			
3. Other Classes o	f Shares				
Stock code :	N/A	Descrip	tion:		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	precedi	ng month_			
Increase/(decrease	<del>)</del> )	-		-	
Balance at close of	f the mor	ith _			
Total authorised sh currency):	are capit	al at the e	nd of the month		0,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	14,471,904,470			
Increase/ (decrease) during the month				
Balance at close of the month	14,471,904,470			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant scheme issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares Laps<u>ed</u> issuable Granted Exercised Cancelled 1. Share option Scheme Execrise Price: HKD 0.42 (29/05/2009) 115,625,000 ordinary shares (Note 1) shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)		/		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	/1 1	)				
4.	. /	,				
	./					
( / / ) Stock code (if listed)	,					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	3. (Ordina	ary shares)		_
			(Preferen	ce shares)		_
			(0	ther class)		_

Convertibles (i.e. Convertible i	into Shares of	the Issuer which	are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rmb1,393,158,694 0.1%	_					
p.a. Convertible Bonds due	_					
in 2048	_					(Remark 1)
	RMB	1,393,158,694		1,393,158,694		4,478,170,020
Stock code (if listed)						
Class of shares	ordinary chara	•				
issuable (Note 1) Subscription price	ordinary share: HK\$0.366	<u> </u>				
EGM approval date	11Κψ0.500					
(if applicable)						
(dd/mm/yyyy))	( 11/04/2018	)				
2.	•	<u></u>				
	_					
	_					
	_					
Stock code (if listed)						/
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					
3.	(	<u>'</u>				
<u> </u>	_					
	_					
	_					
Stock code (if listed)	_					
Class of shares		<del></del>				
issuable (Note 1)						
Subscription price		/				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / / )					
4.	_ /					
	_					
	_/					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii zippiicabie) (dd/mm/yyyy)	( / / )					
(00/11111///	( ' ' )		otal C. (Ordina	ary shares)	0	
		'		ice shares)	N/A	_
				ther class)	N/A	-
			(0		. 4// 1	-

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		
1	1	

	<u>her Movements i</u>	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Type of Issue Rights issue							
				Class of shares issuable (Note 1)				
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		/
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
							/	
				Class of shares				
			Ctata	issuable (Note 1)	( /	/ )		
2.	Open offer	At price :	State currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
		/		EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares issuable (Note 1)				
4.	Bonus issue			, ,	( /	/ )		
	/			aato . (aa/iiii/yyyy)	( /			

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend			Class of shares issuable (Note 1)				
		At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)	/	
				EGM approval date: (dd/mm/yyyy)	( / /	)		
						/		
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	<i>/1 1</i>	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
		,						
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
/	<b>,</b>							

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto the month house of the month shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares	
reorganisation	issuable (Note 1)	
	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	
	Class of sharesissuable (Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	
	Total E. (Ordinal	
	shares (Preference shares	
	(Other class	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
1. Assuming the Convertible Bonds are fully converted into new shares at the initial conversion price of
HK\$0.366 per share. The translation of RMB into HK\$ is based on exchange rate of HK\$1.00 to RMB 0.85.
Submitted by: Li Ching Wah
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(=, =, =, s.a, s.a, s.a)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.